

Denna information till obligationsinnehavarna är endast utformad på engelska.

ISIN: SE0021923562 – Caybon Holding AB (publ)'s, reg. no. 559049-5056 (the "Issuer" or "Caybon"), super senior secured floating rate bonds in an amount of SEK 130,000,000 (the "Bonds")

Stockholm, 1 August 2024

Results from written procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 22 July 2024, a notice of Written Procedure was sent to the Bondholders, regarding certain request. A sufficient number of votes was obtained in order to form a quorum, and at least sixty-six and two thirds (66 2/3) per cent. Adjusted Nominal Amount of the Bonds that voted, voted in favour of the Request (as defined in the notice of Written Procedure). . It is therefore resolved that the Bondholders have agreed to the Request as presented in the notice of the Written Procedure.

Yours sincerely,
Nordic Trustee & Agency AB (publ) as Agent