

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN SE0017562481 – Acroud AB (publ) up to SEK 225,000,000 Senior Secured Callable Floating Rate Bonds 2022/2025**

Stockholm, 14 January 2024

### **Results from written procedure and notice of certain waivers**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 18 December 2024, a notice of Written Procedure was sent to the Bondholders, regarding a certain waiver of the Terms and Conditions of the Bonds. The voting period expired on 14 January 2024.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds (66 2/3) per cent. of the of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Request.

The Issuer announced that it will continue with the implementation of the contemplated transactions as set out in the notice of Written Procedure and is proceeding on the basis of the indicative time plan included in the notice of Written Procedure. The final time plan of implementing the contemplated transactions will be published by way of a press release by the Issuer after the extraordinary general meeting has been held on 24 January 2025.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**