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To: Bondholders of ISIN SE0017133564 – Esmailzadeh Holding AB (publ) maximum SEK 1,575,000,000 Senior Secured Floating Rate Bonds 2022/2025

Stockholm, 3 January 2025

Results from written procedure and notice of amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 3 December 2024, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments of the Terms and Conditions of the Bonds. The voting period expired on 3 January 2025.

A sufficient number of votes was obtained, in order to form a quorum, and at least 66 2/3 per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Proposed Amendments (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Proposed Amendments to the Terms and Conditions.

The amendments and waivers shall be effective as per the date hereof. The Issuer and the Agent shall, in order to implement and effectuate the Proposed Amendments enter into amended and restated Terms and Conditions.

The Consent Fee (as defined in the notice of Written Procedure) shall be paid to the Bondholders on a *pro rata* basis and must be paid no later than 31 January 2025. The payment shall be made through the CSD to such person who is registered as a Bondholder on the date falling five (5) Business Days prior to the applicable payment date and the applicable Record Date for such payment shall be announced by the Issuer in a press release to be issued without undue delay following an approval of the Proposed Amendments.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent