

## **Notice of call for Voluntary total redemption (call option)**

**To:**

**Nordic Trustee & Agency AB (publ)** (the “**Agent**”); and

**the holders of Corem Property Group AB (publ)’s Senior Unsecured Floating Rate Green Bonds, Maximum SEK 3,000,000,000, 2022/2024, (ISIN: SE0017132681)** (the “**Bondholders**” and the “**Bonds**” respectively)

**Date:** 24 September 2024

### **Background**

According to clause 9.3.1 of the Terms and Conditions of the Bonds dated 13 January 2022 (“**Terms and Conditions**”), Corem Property Group AB (publ) may redeem all, but not some only, of the outstanding Bonds in full any time from, and including, the first Business Day falling three (3) months prior to the Final Maturity Date to, but excluding, the Final Maturity Date, at a price equal to 100 per cent. of the Nominal Amount together with accrued but unpaid Interest (“**Voluntary Total Redemption**”).

Terms not otherwise defined herein shall have the same meaning as in the Terms and Conditions.

### **Call for Voluntary Total Redemption**

Corem Property Group AB (publ) hereby irrevocably gives notice of call for Voluntary Total Redemption of all outstanding Bonds.

The relevant Record Date for being entitled to receive the early redemption payment is 4 October 2024. Voluntary Total Redemption of the Bonds will be consummated on 11 October 2024, being the Redemption Date.

The Bonds will be redeemed at a price equal to 100.00 per cent. of the Nominal Amount of each Bond together with accrued and unpaid interest up to and including the Redemption Date. The redemption amount (together with accrued but unpaid interest) will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date. In connection with the redemption, the Bonds will be delisted from the sustainable bond list of Nasdaq Stockholm.

This notice is irrevocable and shall be governed by Swedish law.

### **COREM PROPERTY GROUP AB (PUBL)**