## ✓ NordicTrustee

Denna information till obligationsinnehavarna är endast utformad på engelska.

## To: Holders of ISIN: SE0017085319 – Midaq AB (publ) up to SEK 400,000,000 Senior Unsecured Floating Rate Bonds 2021/2024

Stockholm, 10 December 2024

## Results from written procedure and notice of waiver

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the "**Terms and Conditions**").

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 3 December 2024, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments. As at least sixty-six and two thirds (66 2/3) per cent of the Adjusted Nominal Amount voted in favour of the Request (as defined in the notice of Written Procedure), the Request has been adopted before the deadline for the Written Procedure. It is therefore resolved that the Bondholders have agreed to the waiver and amendments as presented in the notice of the Written Procedure.

Yours sincerely, Nordic Trustee & Agency AB (publ) as Agent