

From: AEROF Sweden Bondco AB (publ) (the "**Issuer**")

To: Nordic Trustee & Agency AB (publ) (the "**Agent**")

Holders of the Issuer's senior unsecured fixed rate bonds 2021/2024 with ISIN SE0015483151 (the "**Bonds**")

Dated: 23 September 2024

## Calculation of outstanding Total Nominal Amount of the Bonds

Dear Madams and Sirs,

We refer to the terms and conditions of the Bonds, originally dated 1 February 2021 and as amended and restated on 23 January 2024 and 1 July 2024 (the "**Terms and Conditions**"). Terms defined in the Terms and Conditions shall have the same meaning in this notice unless given a different meaning herein.

Please find below a calculation detailing the current Total Nominal Amount of the Bonds, and the current Nominal Amount of each Bond, as at the date of this letter. This information is being provided to you following utilisation of the PIK Interest option, and capitalisation of the PIK Interest (in accordance with clause 8(e) of the Terms and Conditions), on the Interest Payment Dates falling on 5 May 2024 and 5 August 2024.

Date	Opening balance	Movement	Closing balance	Bond nominal amount
	€	€	€	€
25/04/2024	75,000,000	(6,986,250)	68,013,750	90,685 Bath Press sale redemption
05/05/2024	68,013,750	850,172	68,863,922	91,819 Capitalised PIK
05/08/2024	68,863,922	(7,000,500)	61,863,422	82,485 Waiver redemption
05/08/2024	61,863,422	860,799	62,724,221	83,632 Capitalised PIK

### PIK Coupon capitalised at 5 May 2024

Amount outstanding:	€68,013,750
Number of days:	90
Interest rate:	5.000 %
Interest amount due:	€850,172

### PIK Coupon capitalised at 5 August 2024

Amount outstanding:	€68,863,922
Number of days:	90
Interest rate:	5.000 %
Interest amount due:	€860,799

Yours faithfully,

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**Directors - Jan-Hugo Nihlén and Hanna Ylijokuri**

**AEROF Sweden Bondco AB (publ)**