

## Call Option Notice

From: Slättö Value Add I AB (publ) (the "**Issuer**")

To: Nordic Trustee & Agency AB (publ) (the "**Agent**")

Holders of the Issuer's senior unsecured floating rate bonds with ISIN SE0015194147 (the "**Bonds**")

Dated: 12 November 2024

Dear Sirs/Madams,

We refer to the terms and conditions of the Bonds originally dated 10 February 2021 (as amended and restated from time to time) (the "**Terms and Conditions**"). Terms defined in the Terms and Conditions have the same meaning in this notice unless given a different meaning herein.

We hereby give you notice that the Issuer will exercise its right to redeem all outstanding Bonds in full on 6 December 2024 (the "**Call Option Repayment Date**"), in accordance with Clause 9.3 (*Voluntary total redemption (call option)*) of the Terms and Conditions.

The redemption amount for each Bond shall be the applicable call option amount (being 100.75 per cent. of the Nominal Amount), plus accrued but unpaid Interest up to (and including) the Call Option Repayment Date, and the redemption amount will be paid to the Bondholders holding Bonds on the applicable Record Date (being 29 November 2024).

Subject to the above, the Bonds will be de-listed from the corporate bond list of Nasdaq Stockholm in connection with the Call Option Repayment Date.

This notice is irrevocable and shall be governed by Swedish law.

**Yours faithfully**

Slättö Value Add I AB