

To the Noteholders in:

ISIN: SE0013104080, SE0013360435 and SE0013105533 (the “Notes”) issued under Intrum AB (publ) (the “Issuer”) MTN Programme

From: Nordic Trustee & Agency AB (publ) (the “Agent”)

Date: 17 January 2025

Information to Noteholders regarding the Issuer’s Swedish company reorganisation

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions for the abovementioned Notes (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

On 15 November 2024, the Issuer filed for a prepackaged Chapter 11 plan of reorganization (the “**Chapter 11 Plan**”) at the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”). On 31 December 2024, the Court confirmed the Chapter 11 Plan, subject to entry of the Court’s order. The effectiveness of the Chapter 11 Plan is subject to various conditions precedent, including the completion of a Swedish company reorganisation (Sw. *företagsrekonstruktion*) to ensure the results of the Issuer’s recapitalisation transaction is given equal effect in Sweden.

Consequently, the Issuer filed for company reorganisation in accordance with the Swedish Company Reorganisation Act (Sw. *Lag (2022:964) om företagsrekonstruktion*) at the District Court of Stockholm (Sw. *Stockholms tingsrätt*) on 8 January 2025. The application was approved the same day.

The Court Appointed Administrator (as defined below) has sent out information to all creditors regarding the proceedings, containing the following information.

Court Appointed Administrator: Mikael Kubu, Ackordcentralen

Meeting of Creditors: Scheduled on 24 January 2025, at 10.00 CET, the District Court of Stockholm at Scheelegatan 7, 112 28 Stockholm.

At the Meeting of Creditors, the Court Appointed Administrator will provide a high-level overview of the contemplated company reorganisation. The high-level overview will be made available at Ackordscentralen’s website (www.ackordscentralen.se) no later than on the day prior to the Meeting of Creditors.

Creditors attending the Meeting of Creditors will be given the opportunity to ask the Court Appointed Administrator and the Issuer questions on the company reorganisation and creditors will be able to give their opinion on whether the reorganisation shall continue. There is no voting amongst the creditors at the Meeting of Creditors. Attendance is not mandatory.

If you would like to attend the Meeting of Creditors via video, please make contact with the District Court of Stockholm at (+46 8561 653 0 or stockholms.tingsratt.konkurs@dom.se). Please refer to matter number Å 246-25.

For further information, please refer to information received directly by the Court Appointed Administrator or the Issuer and its advisors.

No interest payments will be made on the Notes while the company reorganisation is ongoing.

For questions and comments on this notice, please contact the Agent at sweden@nordictrustee.com / +46 8 783 79 00.

Yours faithfully,

NORDIC TRUSTEE & AGENCY AB (publ)