

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Holders of ISIN: SE0012827996 – Ellos Group AB (publ) SEK 1,500,000,000 Senior Secured Callable Floating Rate Bonds 2019/2024**

Stockholm, 4 October 2024

**Results from written procedure and notice of waiver**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 17 September 2024, a notice of Written Procedure was sent to the Bondholders, regarding certain proposal. As more at least two thirds (2/3) of Adjusted Nominal Amount voted in favour of the Request (as defined in the notice of Written Procedure), the Request has been adopted. It is therefore resolved that the Bondholders have agreed to the Request as presented in the notice of the Written Procedure.

Yours sincerely,  
**Nordic Trustee & Agency AB (publ) as Agent**