

Denna information till obligationsinnehavarna är endast utformad på engelska.

To the holders (the "Noteholders") of the medium term notes (the "MTNs") issued pursuant to loans with no. MTN 114 (ISIN: SE0012194009), MTN 115 (ISIN: SE0012676856), MTN 116 (ISIN: SE0013359791), MTN 117 (ISIN: SE0013882602), MTN 119 (ISIN: SE0013104304) and MTN 120 (ISIN SE0013882941) (together, the "Loans") issued by Kungsleden AB (publ) reg. no. 556545- 1217 (the "Company") under a SEK 12,000,000,000 and a SEK 8,000,000,000 framework (the "MTN Programs").

Stockholm, 31 October 2024

Results from noteholders' meeting

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned Loans (the "**Terms and Conditions**")

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 7 October 2024, a notice of noteholders' meeting was sent to the Noteholders, regarding certain amendments of the Terms and Conditions of the Loans. The noteholders' meeting took place on 31 October 2024.

In relation to MTN 114 (ISIN: SE0012194009), MTN 115 (ISIN: SE0012676856), MTN 116 (ISIN: SE0013359791), MTN 117 (ISIN: SE0013882602) and MTN 119 (ISIN: SE0013104304), a sufficient number of votes was obtained to form a quorum under the Loans (the "**Quorate Loans**").

In respect of MTN 120 (ISIN: SE0013882941), the number of votes obtained was insufficient to form a quorum under the Loan ("**MTN 120**").

At least eighty (80) per cent. of the Adjusted Loan Amount held by Noteholders voting at the Noteholders' Meeting in respect of the Quorate Loans, voted in favour of the Amendments (as defined in the notice of Noteholders' Meeting). It is therefore resolved that the Noteholders have agreed to the Amendments in respect of the Quorate Loans.

In respect of MTN 120, the Issuer will call for a second noteholders' meeting where the quorum requirement does not apply.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent