

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0013271114 - Inin Group AS FRN senior secured NOK 300,000,000 bonds
2024/2027 (“Temporary Bonds”)**

Oslo, 10 October 2024

Information to Bondholders – Increase of redemption price

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Inin Group AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the tap issue addendum dated 2 July 2024 (the “**Addendum**”).

Reference is made to the notice dated 7 October 2024 regarding redemption of Temporary Bonds. As further described in the notice, the remaining Temporary Bonds were to be redeemed at a redemption price of 101% of the Nominal Amount for each redeemed Bond (plus accrued and unpaid interest). Based on feedback from certain investors, the Issuer has now informed that it agrees to increase the redemption price from 101% to 102% of the Nominal Amount for each redeemed Bond (plus accrued and unpaid interest). For the avoidance of doubt, the other terms remain unchanged.

Yours sincerely
Nordic Trustee AS


Merete Vatsendvik