

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0013271114 - Inin Group AS FRN senior secured NOK 300,000,000 bonds  
2024/2027 ("Temporary Bonds")**

Oslo, 7 October 2024

### **Redemption of Temporary Bonds**

Nordic Trustee AS (the "**Bond Trustee**") acts as bond trustee for the Bondholders in the above mentioned bond issue (the "**Bond Issue**") where Inin Group AS is the issuer (the "**Issuer**").

All capitalized terms used herein shall have the meaning assigned to them in the tap issue addendum dated 2 July 2024 (the "**Addendum**").

An amount of NOK 26,974,187 has been released from the Escrow Account for Permitted Acquisition Costs, and Temporary Bonds with such Nominal Amount will be merged into the original ISIN (NO0013105114) on 11 October 2024 with record date 9 October 2024 on a pro rata basis (the "**Merger**").

The Long Stop Date has occurred, and the remaining Temporary Bonds will be redeemed in accordance with paragraph (c) of Clause 5 of the Addendum as follows:

|                           |   |
|---------------------------|---|
| <b>Redemption amount:</b> | All Outstanding Bonds following the Merger (NOK 33,025,813)                         |
| <b>Redemption price:</b>  | 101 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest |
| <b>Record Date:</b>       | 21 October 2024   |
| <b>Redemption Date:</b>   | 23 October 2024   |

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum