

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NOK NO0013266676 NOK Norlandia Health & Care Group AS Senior Secured Sustainable-Linked Callable Bond Issue 2024/2028

ISIN SEK NO0013266684 SEK Norlandia Health & Care Group AS Senior Secured Sustainable-Linked Callable Bond Issue 2024/2028

ISIN NO 0013266692 Temp NOK Norlandia Health & Care Group AS Senior Secured Sustainability-Linked

ISIN NO 0013266700 Temp SEK Norlandia Health & Care Group AS Senior Secured Sustainability-Linked

Oslo, 21. August 2024

Information to Bondholders – merging of ISIN

Reference is made to the release of the above mention Bond Issue with Issue Date 4. July 2024.

This notice is published to inform that the:


- the Temporary Bonds with ISIN NO0013266692 (NOK) will be merged with the ordinary Bonds with ISIN NO0013266676 (NOK),
- and Temporary Bonds with ISIN NO0013266700 (SEK) will be merged with the ordinary Bonds with NO0013266684 (SEK) pursuant to Clause 2.2 of the Bond Terms.

ISIN NO0013266676 (NOK) and NO0013266684 (SEK) shall be the surviving ISINs and the settlement for such merger will have:

Record date: 23. August 2024

Settlement date for merger: 27. August 2024

Yours sincerely
Nordic Trustee AS


Jørgen Andersen