

**To: Bondholders of ISIN: NO0013250597 – Brödernas Group AB (publ) SEK 225,000,000 Senior Secured Callable Fixed Rate Bonds 2024/2027**

**From: Nordic Trustee & Agency AB (publ)**

Date: 14 November 2024

**Information to Bondholders**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions for the abovementioned bond issue (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

As previously notified in the notice of Event of Default dated 16 October 2024, the Issuer is subject to company reorganisation proceedings (Sw. *företagsrekonstruktion*) (the “**Company Reorganisation**”). Several other Group Companies are also subject to company reorganisation proceedings.

On 12 November 2024, a creditors’ meeting (Sw. *borgenärssammanträde*) (the “**Creditors’ Meeting**”) was held at Stockholm District Court (Sw. *Stockholms tingsrätt*) in respect of the Issuer. The Agent has attended the Creditors’ Meeting on behalf of the Bondholders. The court decided to allow the Company Reorganisation to continue for an initial period up until 17 January 2025.

For questions, please contact the Agent at [sweden@nordictrustee.com](mailto:sweden@nordictrustee.com) / +46 8 783 79 00.

Yours faithfully,

**NORDIC TRUSTEE & AGENCY AB (publ)**