

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0013105114 - ININ Group AS FRN senior secured NOK 300,000,000 bonds
2024/2027**

Oslo, 2 January 2025

Make Whole Amount

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where ININ Group AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms originally dated 4 January 2024 (as amended, the “**Bond Terms**”).

Reference is made to (i) the notice dated 9 December 2024 and (ii) the notice dated 27 December 2024, regarding the voluntary early redemption (Call Option) in accordance with paragraph (a)(i) of Clause 10.2 of the Bond Terms. The redemption will be made as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	113.61748 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	6 January 2025
Call Option Repayment Date:	8 January 2025

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum