

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0013063495 -HMH Holding B.V. 9.875% senior secured USD 275,000,000
bonds 2023/2026**

Oslo, 11 December 2024

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 9 December 2024 (the “**Notice**”).

The Proposed Resolution (as defined in the Notice) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

As the Proposed Resolution was adopted, the Issuer will pay an amendment fee in accordance with the Notice:

Record Date:	23 December 2024
Payment Date:	30 December 2024
Amount:	0.50% of the Nominal Amount of the Outstanding Bonds

Yours sincerely
Nordic Trustee AS



Vivian Trøsch