

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0013014571 Icebear Steenwijk B.V. EUR 6,000,000 Super Senior Secured
Bond Issue 2023/2025**


Oslo, 6 January 2025

Contemplated tap issue

The Issuer has informed the Bond Trustee that it intends to issue another tranche of up to 2,096,780 Bonds at price 93 % of par.

Bondholders that are interested in funding are asked to let the Issuer know by 16:00 hours CET on 7 January 2025. Such notification should be made in writing to investors@icebear.eu , with proof of holding attached.

Yours sincerely
Nordic Trustee AS


Fredrik Lundberg