

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0012952227 - Tidewater Inc. 10.375% senior unsecured USD 250,000,000
bonds 2023/2028**

Oslo, 27 September 2024

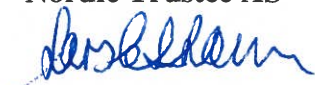
Cancellation of Bondholders' Meeting

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the bondholders (the “**Bondholders**”) in the above mentioned bond issue (the “**Bonds**” or the “**Bond Issue**”) issued by Tidewater Inc. as issuer (the “**Issuer**”) pursuant to the bond terms dated 30 June 2023 (the “**Bond Terms**”).

All capitalised terms used, but not defined herein, shall have the meaning assigned to them in the Bond Terms. References to Clauses and paragraphs are references to Clauses and paragraphs of the Bond Terms.

Reference is made to the Summons to a Bondholders' Meeting dated 16 September 2024 (the “**Summons**”). The Issuer has now instructed the Bond Trustee to withdraw the Summons. The Bondholders' Meeting scheduled for 30 September 2024 will thus be cancelled.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum