

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0012828187 - Borr Drilling Limited USD 250,000,000 5.00 per cent. senior unsecured convertible bonds 2023/2028**

Oslo, 1 November 2024

**Payment of Amendment Fee**

Reference is made to the Notice from Written Resolution dated 17 October 2024 and the Summons for a Written Resolution dated 2 October 2024 (the “**Summons**”).

OSE has now accepted the Delisting application, and the Issuer will pay an Amendment Fee in accordance with the Summons:

Record Date: 14 November 2024  
Payment Date: 18 November 2024  
Amount: 0.375% of the Nominal Amount

Yours sincerely  
**Nordic Trustee AS**



Lars Erik Lærum