

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0012828187 - Borr Drilling Limited USD 250,000,000 5.00 per cent. senior unsecured convertible bonds 2023/2028**

Oslo, 17 October 2024

### **Notice from Written Resolution**

Today a Written Resolution was resolved pursuant to the summons for a Written Resolution dated 2 October 2024 (the “**Summons**”).

The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

As the Proposed Resolution was adopted, the Issuer will pay an Amendment Fee. The Amendment Fee is payable no later than 10 Business Days after (and only if) OSE has accepted the Delisting application. Further information will be given in due course.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum