

<b>Borr Drilling Limited</b>	
Published date:	22.08.2024 11:10 (Europe/Oslo)
IssuerID:	BORR
MessageID:	625927
Instrument:	-
Market:	XOSL
Category:	IKKE-INFORMASJONSPLIKTIGE PRESSEMELDINGER
Mandatory notification:	No
OAM announcements:	No
Attachment:	
Title:	Borr Drilling Limited - Adjustment conversion price convertible bonds
Hamilton, Bermuda, August 22, 2024	
Reference is made to Borr Drilling Limited's ("Borr Drilling" or the "Company") (NYSE and OSE: "BORR") stock exchange releases related to the distribution to shareholders of \$0.10 per share as announced on August 14, 2024 (the "Dividend").	
In accordance with the loan agreement for the Company's USD 250,000,000 5% Senior Unsecured Convertible Bonds 2023/2028, ISIN NO0012828187, the Dividend has triggered an adjustment to the conversion price from USD 7.1347 to USD 7.0249 per share.	
Questions should be directed to: Magnus Vaaler, CFO, +44 1224 289208	