

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NO0013265884	Temporary ISIN for the tap issue
ISIN NO0012701269	Bulk Infrastructure Group AS FRN senior unsecured green bond issue 2022/2026

Oslo, 22. August 2024

Information to Bondholders – merging of ISIN

Reference is made to the release of the Tap Issue (with ISIN NO0013265884) with Tap Issue Date 25. June 2024 under the original bond issue with ISIN NO0012701269 issued by Bulk Infrastructure Group AS

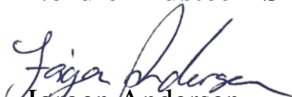
The Bond Trustee has now been informed that the Tap Issue has been approved by the Financial Supervisory Authority of Norway. The bonds in the temporary ISIN (NO0013265884) for the Tap Issue will therefore now be merged with the original ISIN (NO0012701269) for this Bond Issue.

ISIN NO0012701269 shall be the surviving ISINs and the settlement for the merger will have:

Record date: 23. August 2024

Settlement date for merger: 27. August 2024

Yours sincerely
Nordic Trustee AS


Jørgen Andersen