

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0011161507 - NTC INFRASTRUCTURE AS FRN Senior secured NOK  
650,000,000 Bonds 2021/2025**

Oslo, 16 July 2024

**Exercise of Call Option – conditions satisfied**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where NTC Infrastructure AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 7 December 2021 (as amended from time to time) (the “**Bond Terms**”).

Reference is made to the notice dated 5 July 2024, whereby the Bondholders were informed that the Issuer had notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (a)(iii) of clause 10.2 of the Bond Terms, as follows:

<b>Redemption amount:</b>	All Outstanding Bonds
<b>Redemption price:</b>	102.296% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
<b>Record Date:</b>	17 July 2024
<b>Call Option Repayment Date:</b>	19 July 2024

The call was subject to certain conditions, which are now satisfied, and the Bonds will be redeemed as set out above.

Yours sincerely  
**Nordic Trustee AS**

  
Fredrik Lundberg