

To the bondholders in:

ISIN NO0010874548 – Explorer II AS 3.375% Senior Secured EUR 300,000,000 bonds 2020/2025

Oslo, 30 December 2024

Notice to bondholders – Withdrawal of Summons for a Written Resolution and cancellation of Voting Period

Reference is made to the bond terms originally dated 14 February 2020 (the “**Bond Terms**”) for the above-mentioned bond issue (the “**Bonds**” or the “**Bond Issue**”) made between Explorer II AS (the “**Issuer**”) and Nordic Trustee AS (the “**Bond Trustee**”) on behalf of the Bondholders (as defined therein). Capitalised terms used herein shall, unless otherwise defined herein, have the same meaning as given to such terms in the Bond Terms.

Further reference is made to the summons for a written resolution relating to the Bond Issue dated 5 December 2024 (the “**Original Summons**”).

The Original Summons is hereby revoked and the Voting Period thereunder is hereby cancelled.

A new summons for a written resolution (the “**New Summons**”) is expected to be published in the near future.

Bondholders who qualify as Consenting Bondholders (as defined in the Original Summons) pursuant to section 5 (*Fee*) of the Original Summons will be entitled to the Early-Bird Fee (as defined in the Original Summons), provided that they do not vote against, object or otherwise take any action to challenge the Proposal (as set out in the New Summons).

Any Bondholder interested in receiving more information is requested to contact the Issuer’s professional advisers (PJT Partners, Kirkland & Ellis or BAHR), through the contact details in the Original Summons.

Yours sincerely
HX Finance II AS