

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010874530 - Klaveness Combination Carriers ASA FRN Senior
Unsecured NOK 700,000,000 Bonds 202012025**

Oslo, 25 July 2024

Exercise of Call Option

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Klaveness Combination Carriers ASA is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 7 February 2020 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (a) of clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	100.75% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Original Maturity Date:	11 February 2025
Record Date:	8 August 2024
Call Option Repayment Date:	12 August 2024

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum