

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN NO0010871882 Rush Entertainment Group AS up to SEK 50,000,000 Senior Secured Fixed Rate Bonds 2018/2020

Stockholm, 17 February

Results from written procedure and notice of amendments and waivers

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On February 5, 2020 a notice of Written Procedure (the “**Notice**”) was sent to the Bondholders, regarding certain amendments and waivers to the Terms and Conditions of the Bonds. On February 14 2020, a sufficient number of votes was obtained, in order to form a quorum, and an excess of two thirds (2/3) of the total Adjusted Nominal Amount, voted in favour of the Request (as defined in the Notice) on 14 February 2020. It is therefore resolved that the Bondholders have agreed to the Request and the voting period was ended early.

The amendments and waivers shall be effective as per the date of 14 February 2020.

Yours sincerely,
Nordic Trustee & Agency AB (publ) as Agent