

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN:NO0010894264 Nova Austral S.A. 12.00 per cent. senior secured callable bonds 2020/2026
ISIN: NO0010795602 Nova Austral S.A. 8.25 per cent. senior secured callable bonds 2017/2021

Oslo, 5 November 2024

Cancelation of bond issues

Reference is made to the bond terms entered into by Nova Austral S.A. as issuer and Nordic Trustee as bond trustee on behalf of the bondholders (as amended from time to time, the "Bond Terms").

The judicial reorganization agreement (the "**Restructuring Plan**"), as approved by the creditors of the Company on 17 January 2024 and as amended from time to time (the "**Restructuring Plan**"), is now effective, with all outstanding amounts, including interest payments, under the bond issues of Nova Austral S.A. to be written down to zero. Consequently, the following ISIN`s will therefore be cancelled in VPS system with record date 5 November 2024 and cancelation date 7 November 2024:


ISIN NO0010795602 (NOVA01 – First Lien)

- Including interest and instalment claims/ISIN:
 - NO0012931775 (Interest Period 26 November 2022 - 26 May 2023)
 - NO0013081307 (Interest Period 26 May 2023 - 26 November 2023)
 - NO0013250530 (Interest Period 26 November 2023 - 26 May 2024)
 - NO0013250522 Unpaid Instalment due 26 May 2024

ISIN NO0010894264 (NOVA01 PRO – Second Lien)

- Including interest and instalment claims/ISIN:
 - NO0012772179 (Interest Period 26 May 2022 - 26 November 2022)
 - NO0012931767 (Interest Period 26 November 2022 - 26 May 2023)
 - NO0013081299 (Interest Period 26 May 2023 - 26 November 2023)
 - NO0013250548 (Interest Period 26 November 2023 - 26 May 2024)

Yours sincerely
Nordic Trustee AS


Jørgen Andersen