

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010740459** USD 220,000,000 Goliath Offshore Holdings Pte. Ltd., 15/17 12.00% Senior Secured Callable Bond Issue and

**NO0010740467** USD 54,123,799, Goliath Offshore Holdings Pte. Ltd., 15/17 15.00% Super Senior Secured Bond Issue

Oslo, 31 January 2020

**Notice from Bondholders' Meeting**

Today a Bondholders' Meeting was held pursuant to the Summons to a Bondholders' Meeting dated 21 January 2020 (the "**Summons**").

There were sufficient Voting Bonds present at the Bondholders' Meeting to form a quorum. The Proposal (as defined in the Summons) obtained 100 % of the votes for both of the above mention ISINs, and the Proposal (as defined in the Summons) was adopted according to the voting requirements of the Bond Agreement and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

Yours sincerely  
**Nordic Trustee AS**

  
Fredrik Lundberg