

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the Bondholders in:

ISIN NO0010720790 - FRN OCV Recovery AS Senior Secured Bond Issue 2014/2019

10 December 2024

Payment to Bondholders

Nordic Trustee AS (the "**Bond Trustee**") acts as bond trustee for the bondholders (the "**Bondholders**") in the above mentioned bond issue (the "**Bonds**" or the "**Bond Issue**") issued by OCV Recovery AS (previously Boa OCV AS) as issuer (the "**Issuer**") pursuant to the bond agreement dated 6 October 2014 (as amended and restated from time to time) (the "**Bond Agreement**").


The Issuer has informed the Bond Trustee that it will redeem Bonds *pro rata* as follows:

Redemption amount:	NOK 5 866 667
Redemption price:	937.5 % of the Nominal Amount, plus accrued interest
Record Date:	13 December 2024
Payment Date:	17 December 2024

Outstanding loan amount after redemption: NOK 4 396 609

Other information: Following the redemption NOK 36 829 045 of the Preferred Profit Split Amount (as defined in the Bond Agreement) is outstanding.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum