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Stockholm, 24 September 2024

**To the bondholders in:**

**ISIN: DK0030513908 – PWT Holding A/S (in bankruptcy) up to DKK 475,000,000 Senior Secured Bonds 2017/2022**

## **FINALISATION OF BANKRUPTCY PROCEEDINGS AND PAYMENT OF LIQUIDATION PROCEEDS**

As set forth in previous notices to the Bondholders, the Issuer has since 2020 undergone bankruptcy proceedings.

The Agent has received confirmation from the bankruptcy administrator that the bankruptcy proceedings have been finalized and that the bankruptcy estate will be closed. In its capacity as representative of the Bondholders, the Agent will receive a dividend payment from the bankruptcy estate of approximately DKK 1,473,000.

In accordance with the waterfall provisions set out in the Terms and Conditions, these funds will first be used to pay legal advisors and administrative fees for executing the payment to the Bondholders through Euronext Securities Copenhagen, as well as extraordinary work incurred by the Agent during the bankruptcy proceedings.

Any residual amount will be applied towards payment of the Secured Obligations owing to the Bondholders. Payment will be made *pro rata* to the bondholders who are registered as such on ISIN DK0030513908<sup>1</sup>.

The Agent will inform the Bondholders of the size of the final payment amount, the payment date, as well as the record date for being entitled to receive a payment.

It is expected that any payment will be made without withholding or deduction for any applicable taxes. However, each Bondholder must make its own determination as to whether or not it is required to pay tax on any amounts received.

Following the distribution, the Issuer and its related securities, including the Bonds, will be de-registered from Euronext Securities Copenhagen.

For questions, please contact the Agent at [sweden@nordictrustee.com](mailto:sweden@nordictrustee.com) / +46 8 783 79 00.

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**Stockholm, September 2024**

**Nordic Trustee & Agency AB (publ)**

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<sup>1</sup> This ISIN has during 2022 replaced the previous ISIN DK0030405188.