

Denna kallelse till obligationsinnehavarna är endast utformad på engelska.

Stockholm, 31 January 2025

To the bondholders in:

ISIN: SE0014855284 – Aktiebolaget Fastator (publ) maximum SEK 700,000,000 Senior Secured Callable Fixed Cash and Compound Interest Rate Bonds 2020/2026

NOTICE OF WRITTEN PROCEDURE – REQUEST TO EXTEND LONGSTOP DATE

This voting request for procedure in writing has been sent on 31 January 2025 to bondholders directly registered as of 30 January 2025 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Existing Bonds on behalf of someone else on a Securities Account, please forward this notice to the bondholder you represent as soon as possible. For further information, please see below under Section 4.3 (*Voting rights and authorisation*).

Key information

Record Date for being eligible to vote:	11 February 2025
Deadline for voting:	15:00 CET on 19 February 2025
Quorum requirement:	At least twenty (20.00) per cent. of the Adjusted Nominal Amount
Majority requirement:	At least two thirds (2/3) of the Adjusted Nominal Amount for which Bondholders reply in this Written Procedure

Nordic Trustee & Agency AB (publ) acts as agent (the “**Agent**”) for the bondholders of the bonds (the “**Bondholders**”) in the above mentioned bond issue with ISIN SE0014855284 with an aggregated amount outstanding of SEK 700,000,000 (the “**Existing Bonds**”) issued by Aktiebolaget Fastator (publ) (the “**Issuer**”). In its capacity as Agent, and as requested by the Issuer, the Agent hereby initiates a procedure in writing (the “**Written Procedure**”) as required by the Terms and Conditions (as defined below), whereby Bondholders can vote for or against the Issuer’s proposals.

All capitalised terms used herein and not otherwise defined in this notice (the “**Notice**”) shall have the meanings assigned to them in the terms and conditions of the Existing Bonds originally dated 14 September 2020 and as amended and restated on 10 November 2023 (the “**Terms and Conditions**”).

The Proposal (as defined below) is presented to the Bondholders, without any evaluation, advice or recommendations from the Agent whatsoever. The Agent has not reviewed or assessed this Notice or the Proposal (and their effects, should they be adopted) from a legal or commercial perspective of the Bondholders and the Agent expressly disclaims any liability whatsoever related to the content of this Notice and the Proposal (and their effects, should they be adopted). The Bondholders are recommended to seek legal advice in order to independently evaluate whether the Proposal (and its effects) is acceptable or not.

Bondholders participate by completing and sending to the Agent the voting form, attached hereto as Schedule 1 (the “**Voting Form**”), and, if applicable, the power of attorney/authorisation, attached hereto as Schedule 2 (the “**Power of Attorney**”) or to the Agent other sufficient evidence, if the Existing Bonds are held in custody other than by the CSD. Please contact the securities firm you hold your Existing Bonds through if you do not know how your Existing Bonds are registered or if you need authorisation or other assistance to participate in the Written Procedure. The Issuer kindly asks the Bondholders to send their Voting Forms and, if applicable, any Power of Attorney by email to the Agent as soon as possible upon receipt of this Notice after the occurrence of the Record Date (as defined below).

The Agent must receive the Voting Form and, if applicable, any Power of Attorney no later than 15:00 CET on 19 February 2025 either by mail, courier or email to the Agent using the contact details set out in Section 4.7 (*Address for sending replies*) below. Votes received thereafter may be disregarded.

To be eligible to participate in the Written Procedure, a person must meet the criteria for being a Bondholder on 11 February 2025 (the “**Record Date**”) as further set out in Section 4.3 (*Voting rights and authorisation*). This means that the person must be registered on a Securities Account with the CSD, as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Existing Bonds.

1 Background

Reference is made to the Issuer's three outstanding bond loans, being the Existing Bonds, the senior secured callable fixed cash and compound interest rate bonds 2020/2025 with ISIN SE0014855276 (the "**Bonds 2025**") and the senior secured callable fixed cash and compound interest rate bonds 2021/2027 with ISIN SE0017159916 (the "**Bonds 2027**", and together with the Existing Bonds and the Bonds 2025, the "**Bond Loans**").

Reference is also made to the written procedures initiated by the Issuer under each of the Bond Loans on 18 November 2024 (the "**Written Procedures 2024**") pursuant to the respective notice of written procedure dated 18 November 2024 (the "**Written Procedure Notices 2024**"). The Written Procedures 2024 were successfully concluded on 5 December 2024 as a sufficient number of bondholders participated in each of the Written Procedures 2024 in order to form a quorum, and a requisite majority of such bondholders voted in favour of approving the Proposal (as defined in the Written Procedure Notices 2024) (the "**Proposal**").

Pursuant to the Written Procedure Notices 2024, the Proposal was deemed approved immediately upon the successful conclusion of the Written Procedure 2024. However, the Proposal will only become effective upon the Agent being satisfied that it has received the documentation and evidence set out in Section 6.1 (*Conditions*) (the "**Conditions**") in each of the Written Procedure Notices 2024 (the "**Effective Date**"). If the Agent has not received or waived the receipt of all the Conditions no later than 31 January 2025 (the "**Longstop Date**"), the approval of the Proposal will be rescinded, the Proposal will not come into effect, the New Bonds Terms and Conditions for the New Bonds and the Participating Notes Terms and Conditions will not be entered into and the Effective Date will thus not occur (each term as defined in the Written Procedure Notices 2024).

As per 31 January 2025, the Issuer has fulfilled, and the Agent has confirmed that the Issuer has fulfilled, the Conditions listed in Section 6.1 (*Conditions*) in each of the Written Procedure Notices 2024 other than Condition (c), (d) and (e) (fulfilment of Condition (e) is a prerequisite to Condition (c) and (d)). The Issuer is hopeful that all outstanding Conditions will be fulfilled within two (2) months should approval be granted by the Bondholders of the Request (as defined below) in the Written Procedure and by the bondholders of the Issuer's request in the Parallel Procedures.

Against this background and to enable the Proposal to enter into effect, the Issuer requests that the Bondholders to approve an extension of the Longstop Date with two (2) months until 31 March 2025 (the "**Extension**"). For the avoidance of doubt, the Conditions need to be satisfied prior to the extended Longstop Date for the Written Procedures 2024 to become effective.

The Issuer has, at the same time as this Notice, also sent notices of written procedure under the Bonds 2025 and the Bonds 2027 in order to obtain consent to the Extension under all Bond Loans (the "**Parallel Procedures**"). This Notice and the notices of the Parallel Procedures are available on the Issuer's website.

2 The Request

The Bondholders are hereby requested to approve the Extension (the "**Request**").

3 Effective date

The Request shall be deemed approved immediately upon expiry of the voting period and satisfaction of the requisite quorum participation as set forth in Section 4.5 (*Quorum*) and receipt of the required majority as set forth in Section 4.6 (*Majority*) or if earlier, when a requisite majority of consents of the Adjusted Nominal Amount has been received by the Agent. The Request will come into effect upon the Agent being satisfied (acting reasonably) that it has received evidence that that the Parallel Procedures have been successfully concluded and that the bondholders in the Parallel Procedures have voted in favour of the Issuer's request in accordance with the notices of the Parallel Procedures.

4 Written Procedure

The following instructions need to be adhered to in the Written Procedure.

4.1 Final date to participate in the Written Procedure

The Agent must have received the votes by mail, courier or email to the address indicated below no later than 15:00 CET, on 19 February 2025. Votes received thereafter may be disregarded.

4.2 Decision procedure

The Agent will determine if received replies are eligible to participate in the Written Procedure as valid votes.

When a requisite majority of consents of the total Adjusted Nominal Amount have been received by the Agent, the Proposal shall be deemed to be adopted, even if the time period for replies in the Written Procedure has not yet expired.

Information about the decision taken in the Written Procedure will:

- (a) be sent by notice to the Bondholders; and
- (b) be published on the websites of the Issuer and the Agent.

A matter decided in the Written Procedure will be binding for all Bondholders, irrespective of them responding in the Written Procedure.

4.3 Voting rights and authorisation

Anyone who wishes to participate in the Written Procedure must on the Record Date (11 February 2025) in the debt register:

- (a) be registered as a direct registered owner of a Securities Account;
- (b) be registered as authorised nominee in a Securities Account, with respect to one or several Existing Bonds; or
- (c) be a beneficial owner of an Existing Bond with proof of ownership of the Existing Bonds acceptable to the Agent.

4.4 Existing Bonds registered with a nominee

If you are not registered as a direct registered owner as set forth in Section 4.3(a), but your Existing Bonds are held through a registered authorised nominee or another intermediary as set forth in Section 4.3(b), you may have two different options to influence the voting for the Existing Bonds:

- (a) you can ask the authorised nominee or other intermediary that holds the Existing Bonds on your behalf to vote in its own name as instructed by you; or
- (b) you can obtain a Power of Attorney (Schedule 2) from the authorised nominee or other intermediary and send in your own Voting Form based on the authorisation. If you hold your Existing Bonds through several intermediaries, you need to obtain authorisation directly from the intermediary that is registered in the debt register as Bondholder of the Securities Account, or from each intermediary in the chain of Bondholders, starting with the intermediary that is registered in the debt register as a Bondholder of the Securities Account as authorised nominee or direct registered owner.

Whether one or both of these options are available to you depends on the agreement between you and the authorised nominee or other intermediary that holds the Existing Bonds on your behalf (and the agreement between the intermediaries, if there are more than one).

The Agent recommends that you contact the securities firm that holds the Existing Bonds on your behalf for assistance, if you wish to participate in the Written Procedure and do not know how your Existing Bonds are registered or need authorisation or other assistance to participate. Existing Bonds owned by the Issuer, another Group Company or an Affiliate do not entitle to any voting rights.

4.5 Quorum

To approve the Proposal, Bondholders representing at least twenty (20) per cent. of the Adjusted Nominal Amount must reply to the Proposal in the Written Procedure in order to form a quorum.

If a quorum does not exist, the Agent shall initiate a second Written Procedure, provided that the Proposal has not been withdrawn by the Issuer. No quorum requirement will apply to such second Written Procedure. A vote cast in the Written Procedure shall, unless amended or withdrawn, constitute a vote also in a second Written Procedure (if any) pursuant to the Terms and Conditions with respect to the Proposal.

4.6 Majority

At least two thirds (2/3) of the Adjusted Nominal Amount for which Bondholders reply in the Written Procedure must consent to the Proposal in order for it to pass.

4.7 Address for sending replies

Return the Voting Form, Schedule 1, and, if applicable, the Power of Attorney/Authorisation in Schedule 2 or other sufficient evidence, if the Existing Bonds are held in custody other than Euroclear Sweden, by regular mail, scanned copy by e-mail, or by courier to:

By regular mail:

Nordic Trustee & Agency AB (publ)
Attn: Written Procedure Aktiebolaget Fastator (publ)
P.O. Box 7329
SE-103 90 Stockholm

By courier:

Nordic Trustee & Agency AB (publ)

Attn: Written Procedure Aktiebolaget Fastator (publ)
Norrlandsgatan 16
SE-111 43 Stockholm

By e-mail:

voting.sweden@nordictrustee.com

5 FURTHER INFORMATION

For further questions to the Issuer, regarding the proposal, please contact the Issuer at Svante Bengtsson, CEO, svante.bengtsson@fastator.se or +46 709 566 756.

For further questions to the Agent regarding the administration of the Written Procedure, please contact the Agent at voting.sweden@nordictrustee.com or +46 8 783 79 00.

Stockholm, 31 January 2025

NORDIC TRUSTEE & AGENCY AB (PUBL)
As Agent

Enclosed:

Schedule 1	Voting Form
Schedule 2	Power of Attorney/Authorisation

VOTING FORM

Schedule 1

For the Written Procedure in Aktiebolaget Fastator (publ)'s maximum SEK 700,000,000 Senior Secured Callable Fixed Cash and Compound Interest Rate Bonds 2020/2026 with ISIN SE0014855284.

The undersigned Bondholder or authorised person/entity (the "Voting Person"), votes either For or Against the Proposal by marking the applicable box below. If a quorum does not exist in the Written Procedure, the Agent shall initiate a second Written Procedure provided that the Proposal has not been withdrawn by the Issuer. No quorum requirement will apply to such second Written Procedure. The undersigned Bondholder hereby confirms that this voting form shall, unless amended or withdrawn, constitute a vote also in a second Written Procedure (if any) pursuant to the Terms and Conditions with respect to the Proposal.

NOTE: If the Voting Person is not registered as Bondholder (as defined in the Terms and Conditions), the Voting Person must enclose a Power of Attorney/Authorisation, see Schedule 2.

Capitalised terms used and not otherwise defined herein shall have the meanings assigned to them in the Notice of Written Procedure dated 31 January 2025.

For the Proposal

Against the Proposal

Name of the Voting Person: _____

Capacity of the Voting Person:

Bondholder: ¹ authorised person: ²

Voting Person's reg.no/id.no
and country of incorporation/domicile: _____

Securities Account number at Euroclear Sweden:
(if applicable) _____

Name and Securities Account number of custodian(s):
(if applicable) _____

Nominal Amount voted for (in SEK): _____

Contact person, daytime telephone number and e-mail address: _____

Authorised signature and Name ³

Place, date:

¹ When voting in this capacity, no further evidence is required.

² When voting in this capacity, the person/entity voting must also enclose a Power of Attorney/Authorisation (Schedule 2) from the Bondholder or other proof of authorisation showing the number of votes held on the Record Date (as defined in the Notice of Written Procedure from Aktiebolaget Fastator (publ)).

³ If the undersigned is not a Bondholder as defined in the Terms and Condition and has marked the box "authorised person", the undersigned – by signing this document – confirms that the Bondholder has been instructed to refrain from voting for the number of votes cast with this Voting Form.

POWER OF ATTORNEY/AUTHORISATION

Schedule 2

For the Written Procedure in Aktiebolaget Fastator (publ)'s maximum SEK 700,000,000 Senior Secured Callable Fixed Cash and Compound Interest Rate Bonds 2020/2026 with ISIN SE0014855284.

NOTE: This Power of Attorney/Authorisation document shall be filled out if the Voting Person is not registered as Bondholder on the Securities Account, held with Euroclear Sweden. It must always be established a coherent chain of power of attorneys derived from the Bondholder, i.e. if the person/entity filling out this Power of Attorney/Authorisation in its capacity as "other intermediary", the person/entity must enclose its Power of Attorney/Authorisation from the Bondholder.

Capitalised terms used and not otherwise defined herein shall have the meanings assigned to them in the Notice of Written Procedure dated 31 January 2025.

Name of person/entity that is given authorisation (Sw. *befullmäktigad*) to vote as per the Record Date:

Nominal Amount (in SEK) the person/entity is authorised to vote for as per the Record Date:

Name of Bondholder or other intermediary giving the authorisation (Sw. *fullmaktsgivaren*):

We hereby confirm that the person/entity specified above (Sw. *befullmäktigad*) has the right to vote in the Written Procedure (and any second Written Procedure) for the Nominal Amount set out above.

We represent an aggregate Nominal Amount of: SEK _____

We are:

Registered as Bondholder on the Securities Account

Other intermediary and holds the Existing Bonds through (specify below):

Place, date: _____

Name:

Authorised signature of Bondholder/other intermediary (Sw. *fullmaktsgivaren*)