

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN: SE0014829784 – Bilia AB (publ) up to SEK 1,500,000,000 Senior Unsecured Callable Floating Rate Bonds 2020/2025**

Stockholm, 18 February 2025

### **Results from written procedure and notice of amendment and waiver**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 10 February 2025, a notice of Written Procedure was sent to the Bondholders, regarding certain **amendments and waivers** of the Terms and Conditions of the Bonds.

As more than fifty (50) per cent. of the aggregate Nominal Amount have voted in favour of the Request (as defined in the notice of Written Procedure), the Request has been adopted even if the time period for replies has not yet expired.

The Issuer and the Agent will, in order to implement the amendments set out in the Request, enter into amended and restated Terms and Conditions.

Payment of the Adjusted Consent Fee (as defined in the updated notice to the Bondholders dated 13 February 2025), amounting to 1.50 per cent. of the Total Nominal Amount of the Bonds, will be paid to all Bondholders on a *pro rata* basis on 14 March 2025 (regardless if such Bondholder has participated in the Written Procedure or voted for or against the Request).

The payment shall be made through the CSD to such Person who is registered as a Bondholder in the debt register (Sw. *skuldbok*) kept by the CSD as of 7 March 2025.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**