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Stockholm, 13 February 2025

To the Bondholders in:

ISIN: SE0014829784 – Bilia AB (publ) up to SEK 1,500,000,000 Senior Unsecured Callable Floating Rate Bonds 2020/2025

NOTICE TO BONDHOLDERS – VOTING UNDERTAKINGS AND INCREASED AND EXTENDED CONSENT FEE IN OUTSTANDING WRITTEN PROCEDURE

This notice has been sent on 13 February 2025 to holders directly registered as of 7 February 2025 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding bonds on behalf of someone else on a Securities Account, please forward this notice to the holder you represent as soon as possible.

Nordic Trustee & Agency AB (publ) acts as agent (the “**Agent**”) for the holders of the bonds (the “**Bondholders**”) in the above mentioned bond issue SE0014829784 with an aggregated amount outstanding of SEK 500,000,000 (the “**Bonds**”) issued by Bilia AB (publ) (the “**Issuer**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the notice of written procedure in respect of the Bonds dated 10 February 2025 (the “**Notice**”) and, as applicable, the terms and conditions of the Bonds as amended and/or restated from time to time (the “**Terms and Conditions**”).

Reference is made to the Notice and the Early Bird Fee as set out in section 5 of the Notice.

This notice is sent by the Agent upon request from the Issuer. The Agent hereby informs the Bondholders of the following.

The Issuer has informed the Agent that holders and beneficial owners of the Bonds together representing more than fifty (50) per cent. of the Adjusted Nominal Amount have undertaken to vote in favour of the Request, entailing that a requisite quorum and majority of consents for the Request have been secured. The committing holders and beneficial owners have undertaken to submit their votes as soon as possible and no later than 15:00 CET on 17 February 2025 and instruct their custodians, if any, to report their votes to the Agent without delay. The Request is thereby deemed by the Issuer to be approved and concluded on or about 17 February 2025.

In order to secure the voting undertakings, secure an expedited conclusion of the Written Procedure and show that the Issuer is keen on long-term relationships with its investors, the Issuer has decided to replace the Early Bird Fee with an increased and extended consent fee amounting to one point fifty (1.50) per cent. of the Total Nominal Amount of the Bonds (being an aggregate amount of SEK 500,000,000) (the “**Adjusted Consent Fee**”). If the Request is approved, the Adjusted Consent Fee will be paid to all Bondholders (regardless if such Bondholder has participated in the Written Procedure or voted for or against the Request) on a *pro rata* basis and will be paid on 14 March 2025. The payment shall be made through the CSD to such Person who is registered as a Bondholder in the

debt register kept by the CSD as of 7 March 2025 (*i.e.*, the date falling five (5) Business Days prior to 14 March 2025).

The Agent does not administer the Adjusted Consent Fee and is not involved in or in any way responsible for the Adjusted Consent Fee.

The formal conclusion and outcome of the Written Procedure will be announced by way of the Agent sending out a notice to the Bondholders.

For further questions to DNB Markets, a part of DNB Bank ASA, Sweden Branch as consent solicitation agent, please contact: email: bond.syndicate@dnb.no.

For further questions to Nordea Bank Abp as consent solicitation agent, please contact: email: nordealiabilitymanagement@nordea.com.

For further questions to the Agent, please contact the Agent at voting.sweden@nordictrustee.com or +46 8 783 79 00.

Stockholm, 13 February 2025

**NORDIC TRUSTEE & AGENCY AB (PUBL)
As Agent**