## To the Noteholders in:

ISIN: SE0013104080, SE0013360435, SE0013105525 and SE0013105533 (the "Notes") issued under Intrum AB (publ) (the "Issuer") MTN Programme

From: Nordic Trustee & Agency AB (publ)

Date: 14 March 2025

## Information to Noteholders regarding the Issuer's Swedish Company Reorganisation

All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the terms and conditions governing the Notes.

The Issuer filed for company reorganisation in accordance with the Swedish Company Reorganisation Act (Sw. Lag (2022:964) om företagsrekonstruktion) at the Stockholm District Court (the "Court") on 8 January 2025. The application was approved the same day. This decision was subsequently confirmed by the Court following a creditors' meeting held on 24 January 2025. The Issuer will now request that the Court opens plan proceedings including a plan meeting, and has published its reorganisation plan (the "Reorganisation Plan") on its website in Swedish, <a href="https://www.intrum.com/recapitalisation/intrums-rekapitaliseringsprocess/">https://www.intrum.com/recapitalisation/intrums-rekapitaliseringsprocess/</a>, and in English, <a href="https://www.intrum.com/recapitalisation/intrum-s-recapitalisation-process/">https://www.intrum.com/recapitalisation/intrum-s-recapitalisation-process/</a>.

The plan meeting—where affected parties will have the opportunity to vote on the Reorganisation Plan will be held no earlier than three weeks and no later than five weeks after the Court's decision to initiate plan proceedings. The date of the plan meeting will be determined by the Court. Once confirmed, the date of the plan meeting, along with participation instructions for affected parties, will be announced via a Issuer and published the Issuer's website release by the on in Swedish, https://www.intrum.com/recapitalisation/intrums-rekapitaliseringsprocess/, and in English, https://www.intrum.com/recapitalisation/intrum-s-recapitalisation-process/.

For further information, please refer to information received directly by the Court Appointed Administrator or the Issuer and its advisors.

Court Appointed Administrator: Mikael Kubu, Ackordcentralen Kroll Issuer Services (as Information Agent): <a href="mailto:intrum@is.kroll.com">intrum@is.kroll.com</a>

Houlihan Lokey (as advisers to Intrum): intrum@hl.com

For questions and comments on this notice, please contact Nordic Trustee & Agency AB (publ) at sweden@nordictrustee.com / +46 8 783 79 00.

Yours faithfully.

NORDIC TRUSTEE & AGENCY AB (publ)