

To the Noteholders in:

ISIN: SE0012675155 – Kvalitena AB (publ) up to SEK 800,000,000 Senior Floating Rate Notes 2019/2024

From: Nordic Trustee & Agency AB (publ)

Date: 27 January 2025

Update to Noteholders regarding corporate reorganisation (Sw. *företagsrekonstruktion*)

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions for the abovementioned bond issue (the "**Terms and Conditions**"). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

As previously informed the Issuer is going through formal company reorganization and a plan negotiation (Sw. planförhandling) will be held on 5 February 2025 at 13:00 CET at the district court of Stockholm (Sw. Stockholms tingsrätt) where each noteholder will be able to vote on the restructuring plan as previously informed.

The Agent has been asked, by group of noteholders representing more than 50% of the outstanding nominal amount to send out information to all noteholders, urging them to get in touch with the group by contacting the agent at sweden@nordictrustee.com to coordinate and organize the noteholders in the restructuring proceedings.

Yours faithfully,

NORDIC TRUSTEE & AGENCY AB (publ)