

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Noteholders of ISIN: SE0012455772 – Midsummer AB (publ) up to SEK 500,000,000 senior unsecured floating, fixed and PIK interest rate green notes**

Stockholm, 27 January 2025

### **Results from written procedure**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned notes issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 7 January 2025, a notice of Written Procedure was sent to the Noteholders, regarding certain **amendments and waivers** of the Terms and Conditions of the Notes. The voting period expired on 7 January 2025.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds (66⅔) per cent. of the Adjusted Nominal Amount for which Noteholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Noteholders have agreed to the Request.

The Request will come into effect upon satisfaction of certain conditions precedent (as further described in the notice of Written Procedure).

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**