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To: Bondholders of ISIN SE0010414318 Linas Matkasse NewCo AB Senior Secured Bonds 2017/2020

Stockholm, 2019-08-09

Results from written procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 19 July 2019, a notice of Written Procedure was sent to the Bondholders, regarding a Request (as described in the notice of Written Procedure) including certain amendments and waivers of the Terms and Conditions of the Bonds. The voting period expired on 9 August 2019.

A sufficient number of votes was obtained, in order to form a quorum, and at least two thirds (2/3 of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request. It is therefore resolved that the Bondholders have agreed to the Request and accordingly the amendments and waivers of the Terms and Conditions contained therein.

The amendments and waivers shall be effective as per 9 August 2019. The Waiver Fee (as described in the notice of Written Procedure) will be paid out in accordance with what is stated in the notice of Written Procedure.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent