



**Fibernät i
Mellansverige AB**

NOTICE - MANDATORY TOTAL REDEMPTION DUE TO AN OPTION EVENT

To: Nordic Trustee & Agency AB (publ) (the “Agent”); and

**The holders of Fibernät i Mellansverige AB’s Senior Unsecured Fixed Bonds, SEK
147,600,000, (ISIN: SE0010023655) (the “Bondholders” and the “Bonds” respectively)**

Date: 24 September 2019

Background

According to clause 9.5 of the Terms and Conditions of the Bonds dated 16 June 2017 (“**Terms and Conditions**”), upon the occurrence of an Option Event, Fibernät i Mellansverige AB (the “**Issuer**”) shall redeem all, but not some only, of the outstanding Bonds at an amount per Bond equal to 100 per cent of the Nominal Amount together with accrued but unpaid Interest on a Redemption Date determined by the Issuer falling within thirty (30) Business Days from the Option Event (“**Mandatory total redemption due to an Option Event**”).

Total redemption in accordance with clause 9.5 shall be made by the Issuer giving not less than 15 Business Days notice to the Bondholders and the Agent.

Terms not otherwise defined herein shall have the same meaning as in the Terms and Conditions.

Call for Mandatory total redemption due to an Option Event

The Issuer hereby gives notice of call for Mandatory total redemption due to an Option Event of all outstanding Bonds.

The relevant Record Date for being entitled to receive the early redemption payment is 11 October 2019. Mandatory total redemption due to an Option Event of the Bonds will be consummated on 18 October 2019, being the Redemption Date.

The Bonds will be redeemed at a price equal to 100.00 per cent of the nominal amount of each Bond, plus accrued but unpaid Interest from, but excluding, 21 July 2019 until, and including 18 October 2019, totalling an amount of SEK 2,525,600. In connection with the redemption, the Bonds will be delisted from Nasdaq First North Bond Market.

Please note that our redemption is subject to that closing under the share purchase agreement dated 24 September 2019 and concerning all shares in the Target, entered into between ourselves and the Operator is effectuated in full on 30 September 2019 or such other date agreed between ourselves

and the Operator. The Issuer will notify the Bondholders should such condition not be met at the latest on 4 October.

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