

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Holders of ISIN SE0005990835 – YA Holding AB (publ) SEK 400,000,000 Senior Secured Notes 2014/2019**

Stockholm, 11 June 2019

### **Results from written procedure and notice of amendments**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned notes issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 14 May 2019, a notice of Written Procedure was sent to the Holders, regarding certain amendments and waiver to the Terms and Conditions of the Notes.

On 11 June 2019, sufficient number of votes were obtained, in order to form a quorum, and at least eighty (80.00) per cent. of the Adjusted Nominal Amount for which Holders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Holders have agreed to the amendments and the waiver to the Terms and Conditions.

The amendments shall be effective as per 11 June 2019 (the “**Effective Date**”). Within thirty (30) Business Days from the Effective Date, the Parent shall make a capital injection to the Issuer in an amount of SEK 40,000,000, either by way of an injection of unrestricted equity in Cash or by way of providing a Capital Injection Shareholder Loan (as defined in the notice of Written Procedure).

The Amended and Restated Terms and Conditions will be published on the website of the Issuer and the Agent.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**