

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN 0005650918 – Candyking Holding AB (publ) maximum SEK 900,000,000 Senior Secured Bonds 2014/2018

Stockholm, 11 January 2017

Results from written procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 20 December 2016, a notice of Written Procedure (the “**Notice**”) was sent to the Bondholders, regarding certain amendments and waivers of the Terms and Conditions of the Bonds. The voting period will expire at 17:00 (CET) on 17 January 2017. However, since the requisite majority of consents of the total Adjusted Nominal Amount already have been received by the Agent, the Waivers and the Amendments (as defined in the Notice) shall be deemed adopted, in accordance with the Terms and Conditions.

A sufficient number of votes was obtained, in order to form a quorum, and more than 50 % of the total Adjusted Nominal Amount, have voted in favour of the Waivers and Amendments (as defined in the Notice). It is therefore resolved that the Bondholders have agreed to the Waivers and Amendments of the Terms and Conditions.

The Waivers and the Amendments shall take effect once the conditions set out in Clause 2.3 of the Notice have been fulfilled. However, if the conditions for the effectiveness of the Waivers have not been fulfilled prior to 31 January 2017, the Waivers shall expire. The Agent will promptly notify the Bondholders when the conditions for the effectiveness of the Waivers and the Amendments have been fulfilled and the amended Terms and Conditions will then be published on the websites of the Issuer and the Agent.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent