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**To: Bondholders of ISIN 0005650918 – Candyking Holding AB (publ) maximum SEK 900,000,000
Senior Secured Bonds 2014/2018**

Stockholm, 13 January 2017

Notice of effective date

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

We refer to the written procedure, which were communicated by a notice to the Bondholders on 20 December 2016 (the “**Notice**”), and closed on 9 January 2017 (the “**Written Procedure**”). Pursuant to the Written Procedure, the Bondholders have approved the Waivers and the Amendments (as defined in the Notice). The Waivers and the Amendments shall take effect once the conditions set out in Clause 2.3 of the Notice (the “**Conditions**”) have been fulfilled.

We hereby notify you that the Conditions have been fulfilled and that the Waivers and Amendments therefore have become effective.

The amended Terms and Conditions have been published on the websites of the Agent and the Issuer.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent