

Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders of:**

**ISIN: NO0011100935 Waldorf Production UK plc senior secured up to USD 373,665,625 callable bond issue 2021/2025**

**ISIN: NO0013280206 Waldorf Production UK plc senior secured up to USD 373,665,625 callable bond issue 2021/2025**

Oslo, 6 February 2025

## **NOTICE TO THE BONDHOLDERS – RESTRUCTURING PLAN – ACCESS TO DOCUMENTS**

Waldorf Production UK plc (the “**Issuer**”) has today announced its entry into a lock-up agreement (the “**LUA**”) and issuance of a practice statement letter (the “**PSL**”) in connection with a proposed financial restructuring of the Issuer and its subsidiaries, implemented via, amongst other things, an English law restructuring plan, pursuant to Part 26A of the Companies Act 2006 (the “**Restructuring**”), launched by the Issuer through the PSL. The Bond Trustee has been informed that the LUA includes, among other things, an early bird fee in an amount equal to 1.00% of the aggregate principal amount of eligible bonds held by respective bondholders. Such early bird fee will be offered by the Issuer to the original parties to the LUA as well as bondholders acceding the agreement within 14 calendar days of the date hereof. The Bond Trustee is not involved in the settlement of the early bird fee and will not have any recourse against the Issuer if the early bird fee is not settled.

In connection with the Restructuring, all court documents and other documents related to the Restructuring, including the LUA and the PSL, will be made available to the Bondholders through a data room (the “**VDR**”). All Bondholders can access the VDR by invitation, which can be requested by sending an email request to the Bond Trustee ([laerum@nordictrustee.com](mailto:laerum@nordictrustee.com) with [wildcat@bahr.no](mailto:wildcat@bahr.no) in copy), such request to include the email address of each person access is requested for, together with proof of ownership/holdings acceptable to the Bond Trustee.

Yours sincerely

Nordic Trustee AS



Lars Erik Lærum