

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: N00010900129 - SuperOffice Group AS FRN senior secured NOK 1,250,000,000 bonds 2020/2025

Oslo, 25 February 2025

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the "Bond Trustee") acts as bond trustee for the Bondholders in the above mentioned bond issue (the "Bond Issue") where SuperOffice Group AS is the issuer (the "Issuer").

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 5 November 2020 (the "Bond Terms").

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in part by a pro rata payment to Bondholders in accordance with the regulations of the CSD in accordance with item (vi) of Clause 10.2.1 of the Bond Terms, as follows:

Redemption amount: Redemption price:

Record Date: Call Option Repayment Date: NOK 143,000,000 101.366% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest 7 Marche 2025 11 March 2025

Yours sincerely **Nordic Trustee AS** Vivian Trøsch