

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010874548 - EXPLORER II AS 3.375% SENIOR SECURED EUR
300,000,000**

Oslo, 12 February 2025

Amendment Effective Time

Nordic Trustee AS acts as bond trustee for the bondholders in the above mentioned bond issue issued by HX Finance II AS (formerly known as Explorer II AS) as original issuer and HX Hold Co Ltd as new issuer pursuant to the bond terms dated 14 February 2020 (the “**Bond Terms**”) as amended by an amendment and restatement agreement dated 12 February 2025 (the “**Amended Bond Terms**”).

All capitalised terms used, but not defined herein, shall have the same meaning assigned to them in the Amended Bond Terms.

Please be advised the Amendment Effective Time (as defined in the Amended Bond Terms) occurred on 12 February 2025, whereafter the Bond Terms are amended as further set out in the Amended Bond Terms.

Yours sincerely

Nordic Trustee AS

Olav Slagsvold
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