

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010741358 - 8.50 per cent NBT AS Senior Secured Bond Issue
2015/2020**

Oslo, 3 April 2019

Notice to Bondholders – Interest payment

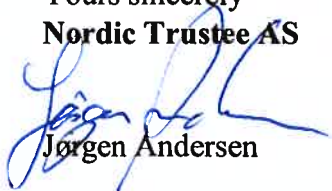
Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the holders of the bonds (the “**Bondholders**”) in the above mention bond issue (the “**Bond Issue**”) issued by NBT AS (the “**Issuer**”).

Reference is made to the interest payment due on the 30 March 2019 (which was a Saturday and the interest payment was therefore payable on the 1 April 2019). Due to a late payment by the Issuer to the paying agent, the interest was not paid when due. Because of the late payment by the Issuer the interest claim due on the 30 March 2019 automatically did receive a separate ISIN in the VPS system (ISIN NO0010849235). The bonds in this ISIN where automatically distributed to the Bondholders being entitled to the interest due on the 30 March 2019.

When the Bondholders receive payment of the interest claim due on the 30 March 2019, the Bondholders will receive this as a payment under ISIN NO0010849235.

The paying agent has today confirmed to the Bond Trustee that a sufficient amount, including interest for late payment, is received, and that a full payment of the interest claim due on the 30 March 2019 (ISIN NO0849235) will be made to the Bondholders today. The payment will include interest for late payment for the period from 1 April 2019 to 3 April 2019.

Yours sincerely
Nordic Trustee AS



Jørgen Andersen