

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010838170 - 14 % Hilleren Invest AS Senior Secured Bond Issue
NO0010780497 2016/2017**

Oslo, 8 November 2019

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 24 October 2019.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely
Nordic Trustee AS



Olav Slagsvold