

To the bondholders in:

ISIN: NO0010834757 - Rush Entertainment Group AS Up to SEK 50,000,000 Senior Secured Fixed Rate Bonds

From: Nordic Trustee & Agency AB (publ)

Date: 29 October 2019

Information to Bondholders

Nordic Trustee & Agency AB (publ) acts as agent under the terms and conditions for the abovementioned bond issue (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

The Issuer failed to repay the Bonds on the Final Maturity Date 22 October 2019. The Bonds were therefore automatically removed from the register of the CSD (*Verdipapirscentralen*).

The Agent has been in contact with the Issuer, its legal adviser and the Issuing Agent (Arctic Securities AS) and expects the Bonds to be replaced by bonds with another ISIN either as part of an imminent Written Procedure or by amending the original Terms and Conditions by agreement with the Issuer in accordance with Clause 19 (*Amendments and Waivers*) of the Terms and Conditions. This does not affect the Issuer’s obligations under the Finance Documents. Any replacement bonds will be distributed through the CSD to the original Bondholders as of a record date to be determined and communicated at a later date.

For questions, please contact the Agent at sweden@nordictrustee.com / +46 8 783 79 00.

Yours faithfully,

NORDIC TRUSTEE & AGENCY AB (publ)