

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN NO 0010822455 FRN Oslo Børs VPS Holding ASA Senior Unsecured
Bond Issue 2018/2023**

Oslo, 1 August 2019

Exercise of Call Option

Nordic Trustee AS (the “Bond Trustee”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “Bond Issue”) where Oslo Børs VPS Holding ASA is the issuer (the “Issuer”). All capitalized terms used herein shall have the meaning assigned to them in the bond terms originally dated 8 May 2018, as amended.

The Issuer has in a letter to the Bond Trustee on 1 August 2019 notified that the Issuer will exercise the Call Option to redeem the entire Bond Issue. The payment will be carried out as follows:

| | |
|-------------------|---|
| Redemption price: | 101 % of par value, plus accrued interest |
| Record Date: | 7 August 2019 |
| Settlement Date: | 9 August 2019 |

Yours sincerely

Nordic Trustee AS


Lars Erik Lærum