

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

**To the bondholders in:**

**ISIN: NO0010826894 - Offshore Holding AS Senior Secured Bond Issue**

**ISIN: NO0010816903 - Cecon Shipping 1 AS Tranche B2 Senior Secured Callable and Putable Bond Issue 2013/2015**

**ISIN: NO0010815178 - Cecon Shipping 1 AS Tranche C Senior Secured Callable and Putable Bond Issue 2013/2015**

**ISIN: NO0010815160 Cecon Shipping 3 AS Tranche D Senior Secured Bond Issue**

Oslo, 2 October 2019

**Notice from a Written Resolution**

The Proposed Resolution, as defined in the Notice of a Written Resolution dated 30 September 2019 (the "Notice"), was today adopted with the requisite majority. The Proposed Resolution will be implemented as set out in the Notice.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum