

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

## To the bondholders in:

**ISIN: NO0010759376 12 % Hilleren Tomteselskap AS Senior Secured Callable Bond  
NO0010759384 Issue 2016/2017 (NOK and SEK Tranche)  
NO0010759392 20 % Hilleren Tomteselskap AS Junior Secured Callable Bond  
NO0010759400 Issue 2016/2017 (NOK and SEK Tranche)**

**NO0010859853 (SEK)  
NO0010859929 (NOK)  
NO0010859861 (SEK)  
NO0010859887 (NOK)**

Oslo, 10 March 2025

## Information to Bondholders- final call and prepayment

Nordic Trustee AS (the “**Bond Trustee**”) acts as trustee for the holders of the bonds (the “**Bondholders**”) in the abovementioned bond issues issued by Hilleren Tomteselskap AS (renamed Vatile AS).

All capitalised terms used herein shall have the meaning assigned to them in the bond agreements, both dated 22 March 2016 and made between the Bond Trustee and the Issuer.

Reference is made to the summons to bondholders meeting dated 25 November 2024 (the “**Summons**”), where the Proposal (as defined therein) was approved by the Bondholders on 9 December 2024.

In accordance with the Proposal (as defined in the Summons), the Issuer has transferred NOK 37,500,000 (with accrued interest NOK 38,840,324) to the Bond Trustee, which net of fees to the Paying Agent and VPS in the amount of NOK 139,124 and fees to the Bond Trustee in the amount of NOK 1,646,580.24 to the Bond Trustee, will be distributed to the Bondholders against call of all Outstanding Bonds, where 80% of the distribution will be allocated to the principal for the Senior Bonds and 20% to principal the Junior Bonds (in accordance with the Proposal, no distribution will be made against the interest claims).

Accordingly, the call of Bonds and distribution to the Bondholders will be as follows:

Amount:	NOK 37,054,619.76
Call of:	all Outstanding Bonds
Call price / Recovery for Senior Bonds:	35.29978%
Call price / recovery for Junior Bonds:	20.59700%

Payment Date:  
Record Date:

12 March 2025  
10 March 2025

Yours sincerely,  
**Nordic Trustee AS**

Olav Slagsvold